

- 1) Rename old database
- 2) Create New database kg_order_entry
- 3) Select kg_order_entry database and load SQL into the new database
- 4) Refresh Database
- 5) Change ORDER_ID in orders table to auto increment
- 6) Copy over cutting_die tables from the most recent kg_orders_database
- 7) Add REVISION_NOTES(varchar 4096) to all revisions tables
- 8) Add qb_items_qb_id (varchar 50) into items table
- 9) Add IN_QB(varchar 1, default 'F'), QB_ORDER_NUM (varchar 30), QB_ESTIMATE_ID(varchar 30), QB_ORDER_USER (varchar 60) and QB_CREATE_DATE(datetime) into orders table
- 10) Update password length in database to 128 so we can update passwords. IMPORTANT DO THIS BEFORE STEP 11
- 11) Click update passwords button on server to update the passwords we store into their hashed version
- 12) Run this SQL statement to update values boolean values:

WARNING THE LAST 2 LINES WILL ERASE PREVIOUSLY LINKED QB IDs remove them if you don't want to do that, but it can cause errors if you don't when sending to quickbooks.

UPDATE corrugated_plate_orders

SET

supplied_by_customer_color_copy = CASE WHEN supplied_by_customer_color_copy IS NULL OR supplied_by_customer_color_copy = '' THEN 'F' ELSE

supplied_by_customer_color_copy END,

supplied_by_customer_plates = CASE WHEN supplied_by_customer_plates IS NULL OR supplied_by_customer_plates = '' THEN 'F' ELSE supplied_by_customer_plates END,

supplied_by_customer_sample_ca = CASE WHEN supplied_by_customer_sample_ca IS NULL OR supplied_by_customer_sample_ca = '' THEN 'F' ELSE

supplied_by_customer_sample_ca END,

supplied_by_customer_ftp = CASE WHEN supplied_by_customer_ftp IS NULL OR

supplied_by_customer_ftp = '' THEN 'F' ELSE supplied_by_customer_ftp END,

supplied_by_customer_e_mail = CASE WHEN supplied_by_customer_e_mail IS NULL

OR supplied_by_customer_e_mail = '' THEN 'F' ELSE supplied_by_customer_e_mail END,

supplied_by_customer_existing_ = CASE WHEN supplied_by_customer_existing_ IS

NULL OR supplied_by_customer_existing_ = '' THEN 'F' ELSE

supplied_by_customer_existing_ END,

supplied_by_customer_ref_art_p = CASE WHEN supplied_by_customer_ref_art_p IS

NULL OR supplied_by_customer_ref_art_p = '' THEN 'F' ELSE

supplied_by_customer_ref_art_p END,

supplied_by_customer_ref_art_a = CASE WHEN supplied_by_customer_ref_art_a IS

NULL OR supplied_by_customer_ref_art_a = '' THEN 'F' ELSE

supplied_by_customer_ref_art_a END,

layout_excalibur_die = CASE WHEN layout_excalibur_die IS NULL OR
layout_excalibur_die = '' THEN 'F' ELSE layout_excalibur_die END,

mounting_sticky_bak = CASE WHEN mounting_sticky_bak IS NULL OR
mounting_sticky_bak = '' THEN 'F' ELSE mounting_sticky_bak END,
mounting_full_mount = CASE WHEN mounting_full_mount IS NULL OR
mounting_full_mount = '' THEN 'F' ELSE mounting_full_mount END,

proofing_full_size_panel = CASE WHEN proofing_full_size_panel IS NULL OR
proofing_full_size_panel = '' THEN 'F' ELSE proofing_full_size_panel END,
proofing_print_card = CASE WHEN proofing_print_card IS NULL OR proofing_print_card
= '' THEN 'F' ELSE proofing_print_card END,
proofing_wide_format = CASE WHEN proofing_wide_format IS NULL OR
proofing_wide_format = '' THEN 'F' ELSE proofing_wide_format END,
proofing_pdf_file = CASE WHEN proofing_pdf_file IS NULL OR proofing_pdf_file = ''
THEN 'F' ELSE proofing_pdf_file END,
proofing_art_approved_as_is = CASE WHEN proofing_art_approved_as_is IS NULL OR
proofing_art_approved_as_is = '' THEN 'F' ELSE proofing_art_approved_as_is END;

UPDATE web_plate_orders

SET proofing_full_size_ink_jet_for = CASE WHEN proofing_full_size_ink_jet_for IS NULL
OR proofing_full_size_ink_jet_for = '' THEN 'F' ELSE proofing_full_size_ink_jet_for END,
proofing_pdf = CASE WHEN proofing_pdf IS NULL OR proofing_pdf = '' THEN 'F' ELSE
proofing_pdf END;

UPDATE orders

SET IN_QB = CASE WHEN IN_QB IS NULL OR IN_QB = '' THEN 'F' ELSE IN_QB END;

UPDATE customers

SET QB_LIST_ID = NULL

13) Delete all customers without orders

14) Link qb items by pressing button update qb items

15) Link qb customers by retrieving the kg customers and qb customers, and then clicking on
the kg customer you want to link if it is in QB it will automatically find it for you, if not
you can manually link by clicking on a QB customer in the table.